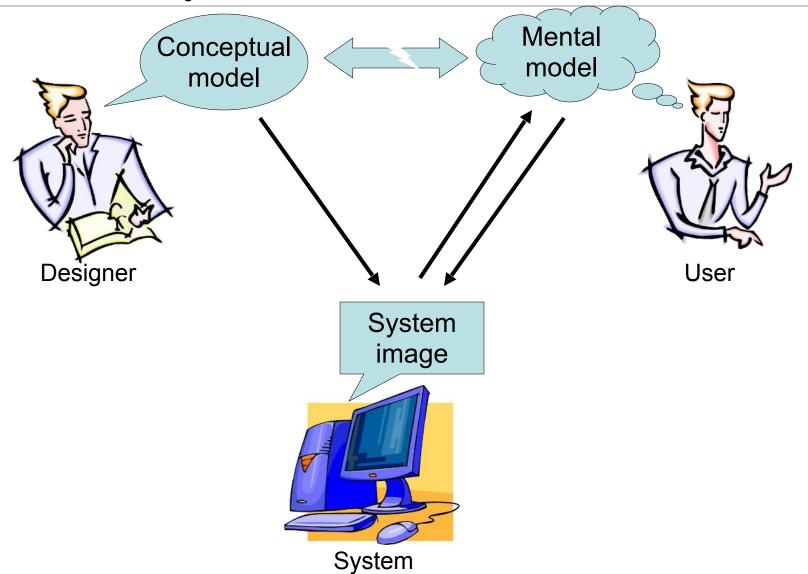
## Conceptual modeling

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## Interactive system



### Conceptual modeling

#### Conceptual model

How the designer wants the user to see the system

Must hide technical aspects

Must refer to what the user will use the system for

#### System image

What the user sees of the system (including its documentation)

Used by users to create their mental model

#### User mental model

Created based on the users' understanding of the system image, their use of the system, what others have told them about the system, etc.

## Conceptual modeling

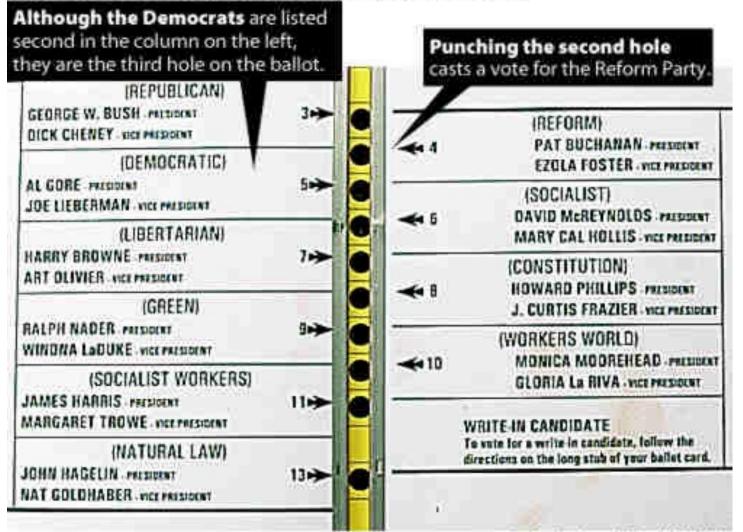
In case of poor correspondence:

- Manipulation errors
- Frustration
- Lower productivity

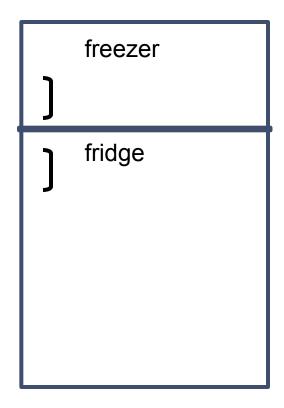


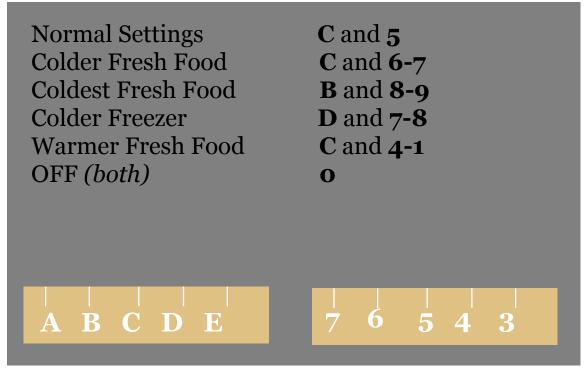
### Example

#### Confusion over Palm Beach County ballot



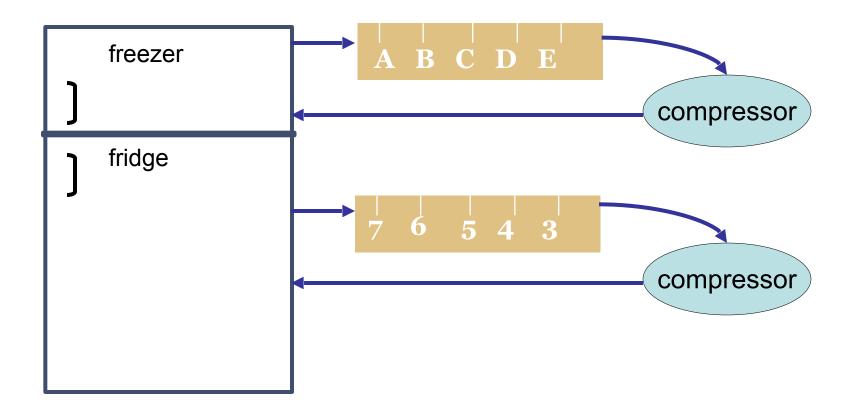
### Example: Fridge



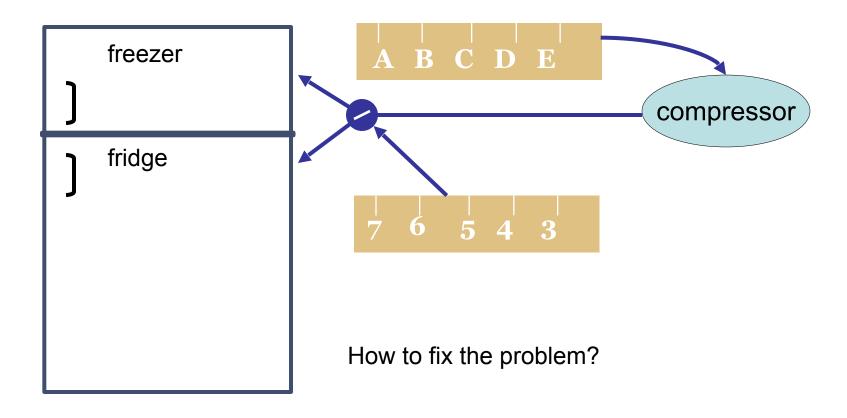


What is your conceptual model?

## A likely mental model

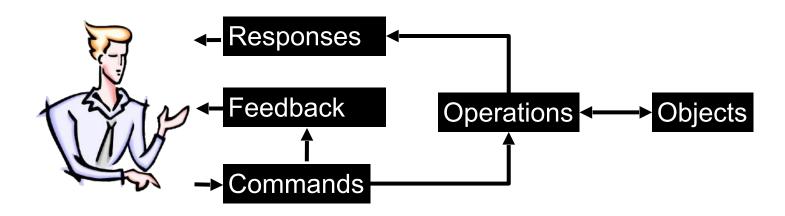


### Real conceptual model



Change the controls so they match what users expect Change the controls so they reflect how it really works

## Organizing the conceptual model



Identify the objects:

What the user wants to manipulate

Identify the operations:

What the user wants to do with the objects

Identify the commands:

How the user can activate the operations

#### Interaction tables

Organize the conceptual model into two tables:

| Objects | Representations                      | Properties             | Operations       |
|---------|--------------------------------------|------------------------|------------------|
| File    | Icon (according to file type) + name | Path Type, name, size, | Delete<br>Rename |
|         |                                      | • • •                  | • • •            |

| Operations    | Commands                                    | Feedback                                 | Responses   |
|---------------|---|--|---|
| Delete a file | Drag-and-drop<br>the icon into the<br>trash | The ghost of the icon follows the cursor | The icon disappears and the trash can gets bigger   |
|               | Select file and hit the Delete key          | Selected icon gets highlighted           | The icon moves towards the trash can and disappears |

#### Beware!

An interface object is not a conceptual object An interface object is not a conceptual object

A button is not a conceptual object
A menu is not a conceptual object
A dialog box is not a conceptual object

Direct manipulation of (representations of) conceptual objects vs

Indirect manipulation of these objects through interface objects

#### Case studies

Conceptual models of different graphical editors

Pixel-based images (Photoshop)

Vector-based images (Illustrator)

Other case studies (not covered here)

Editor for images described as planar maps

Web browser

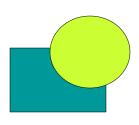
File browser

Text editor

Mail reader

. . .

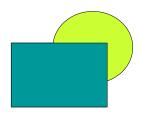
### Drawing tools



What is this drawing made of? How to create this drawing?



It is a set of pixels that can be erased



It is a rectangle and a circle that can be moved

### Two broad categories

Editing bitmaps – images made out of pixels

Basic objects: set of pixels (areas)

Basic operations:

Define an area

Apply an operation to the pixels in an area

Editing vectors – images made out of geometrical shapes

Basic objects: a stack of vector-based objects

Basic operations:

Modify the geometry (shape) of an object

Modify the graphical attributes of an object

Change the stacking order (2D1/2)

| Objects | Representations | Properties | Operations |
|---------|-----------------|------------|------------|
| Area    |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |
|         |                 |            |            |

| Objects | Representations                    | Properties                        | Operations               |
|---------|------------------------------------|-----------------------------------|--------------------------|
| Area    | "Marching ants" (blinking outline) | The set of pixels inside the area | Define<br>Modify<br>Fill |
|         |                                    |                                   |                          |
|         |                                    |                                   |                          |
|         |                                    |                                   |                          |

| Operations         | Commands | Feedback | Responses |
|--------------------|----------|----------|-----------|
| Define an area     |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
| Paint the selected |          |          |           |
| area               |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
|                    |          |          |           |
|                    |          |          |           |

| Operations              | Commands                   | Feedback                | Responses                    |
|-------------------------|----------------------------|-------------------------|------------------------------|
| Define an area          | Select rectangle tool +    | Cursor change           | Area surrounded by "marching |
|                         | Click-and-drag a rectangle | Display ghost rectangle | ants"                        |
|                         |                            |                         |                              |
|                         |                            |                         |                              |
| Paint the selected area |                            |                         |                              |
|                         |                            |                         |                              |
|                         |                            |                         |                              |
|                         |                            |                         |                              |

| Operations         | Commands                   | Feedback                | Responses                    |
|--------------------|----------------------------|-------------------------|------------------------------|
| Define an area     | Select rectangle tool +    | Cursor change           | Area surrounded by "marching |
|                    | Click-and-drag a rectangle | Display ghost rectangle | ants"                        |
|                    | Select lasso<br>tool +     | Cusor change            | Area surrounded by "marching |
|                    | Outline the area           | Display ghost outline   | ants"                        |
| Paint the selected |                            |                         |                              |
| area               |                            |                         |                              |
|                    |                            |                         |                              |
|                    |                            |                         |                              |
|                    |                            |                         |                              |

| Operations              | Commands                   | Feedback                | Responses                        |
|-------------------------|----------------------------|-------------------------|----------------------------------|
| Define an area          | Select rectangle tool +    | Cursor change           | Area surrounded by "marching     |
|                         | Click-and-drag a rectangle | Display ghost rectangle | ants"                            |
|                         | Select lasso tool +        | Cusor change            | Area surrounded by "marching     |
|                         | Outline the area           | Display ghost outline   | ants"                            |
| Paint the selected area | Select brush<br>tool +     | Cursor change           | Apply current color to the path  |
|                         | Click-and-drag to paint    | Display ink             | of the brush                     |
|                         | Select paint bucket tool + | Cursor change           | Selected area is filled with the |
|                         | Click the area             |                         | current color                    |

| Operations                  | Commands | Feedback | Responses |
|-----------------------------|----------|----------|-----------|
| Modify the selected area    |          |          |           |
|                             |          |          |           |
| Transform the selected area |          |          |           |
|                             |          |          |           |

| Operations                  | Commands                                 | Feedback | Responses                                     |
|-----------------------------|--|----------|---|
| Modify the selected area    | Command "Invert" in the "Selection" menu |          | Exchanges the selected and non-selected areas |
|                             | Command "Extend" in the "Selection" menu |          | Extends the selection by one pixel            |
| Transform the selected area |  |          |   |
|                             |  |          |   |

| Operations                  | Commands                                 | Feedback                                 | Responses                                     |
|-----------------------------|--|--|---|
| Modify the selected area    | Command "Invert" in the "Selection" menu |  | Exchanges the selected and non-selected areas |
|                             | Command "Extend" in the "Selection" menu |  | Extends the selection by one pixel            |
| Transform the selected area | Select an item in the "Filters" menu     | Dialog box with parameters of the filter | Apply the filter to the selected area         |
|                             | etc.                                     |  | •••   |

| Objects | Representations                    | Properties                        | Operations               |
|---------|------------------------------------|-----------------------------------|--------------------------|
| Area    | "Marching ants" (blinking outline) | The set of pixels inside the area | Define<br>Modify<br>Fill |
|         |                                    |                                   |                          |
|         |                                    |                                   |                          |
|         |                                    |                                   |                          |

| Objects | Representations                    | Properties                        | Operations               |
|---------|------------------------------------|-----------------------------------|--------------------------|
| Area    | "Marching ants" (blinking outline) | The set of pixels inside the area | Define<br>Modify<br>Fill |
| Brush   |                                    |                                   |                          |
|         |                                    |                                   |                          |

| Objects | Representations                    | Properties                        | Operations               |
|---------|------------------------------------|-----------------------------------|--------------------------|
| Area    | "Marching ants" (blinking outline) | The set of pixels inside the area | Define<br>Modify<br>Fill |
| Brush   | Cursor shape                       | Shape<br>Transparency<br>Color    | Paint                    |
|         |                                    |                                   |                          |

| Objects  | Representations                    | Properties                        | Operations               |
|----------|------------------------------------|-----------------------------------|--------------------------|
| Area     | "Marching ants" (blinking outline) | The set of pixels inside the area | Define<br>Modify<br>Fill |
| Brush    | Cursor shape                       | Shape<br>Transparency<br>Color    | Paint                    |
| Tool set | Tool palette                       | List of tools<br>Selected tool    | Select tool              |
| etc.     |                                    |                                   |                          |

| Objects             | Representations | Properties | Operations |
|---------------------|-----------------|------------|------------|
| Vector-based shapes |                 |            |            |
|                     |                 |            |            |
|                     |                 |            |            |

| Objects             | Representations | Properties            | Operations        |
|---------------------|-----------------|-----------------------|-------------------|
| Vector-based shapes | Graphical shape | Geometry<br>Graphical | Create<br>Modify  |
|                     |                 | attributes            | Change attributes |
|                     |                 |                       |                   |
|                     |                 |                       |                   |
|                     |                 |                       |                   |
|                     |                 |                       |                   |
|                     |                 |                       |                   |

| Operations                | Commands | Feedback | Responses |
|---------------------------|----------|----------|-----------|
| Create an object          |          |          |           |
|                           |          |          |           |
| Select one or more object |          |          |           |

| Operations                | Commands   | Feedback                                   | Responses   |
|---------------------------|--|--|---|
| Create an object          | Select an object<br>type in the palette<br>+<br>Click-and-drag | Cursor change Rubber-band the object shape | Creates new shape with current attributes on top of all other |
| Select one or more object |  |  |   |

| Operations                | Commands   | Feedback  | Responses  |
|---------------------------|--|---|--|
| Create an object          | Select an object<br>type in the palette<br>+<br>Click-and-drag | Cursor change Rubber-band the object shape                          | Creates new shape with current attributes on top of all other        |
|                           | Select the pencil+<br>Click-and-drag<br>each control point     | Cursor change  Each click-and- drag defines a point and its tangent | Creates new shape with current attributes on top of all other shapes |
| Select one or more object |  |   |  |

| Operations                | Commands   | Feedback  | Responses  |
|---------------------------|--|---|--|
| Create an object          | Select an object<br>type in the palette<br>+<br>Click-and-drag | Cursor change Rubber-band the object shape                          | Creates new shape with current attributes on top of all other        |
|                           | Select the pencil+<br>Click-and-drag<br>each control point     | Cursor change  Each click-and- drag defines a point and its tangent | Creates new shape with current attributes on top of all other shapes |
| Select one or more object | Click an object  |   | Adds handles to the selected object                                  |
|                           | Click on the background+ drag                                  | Ghost of the selection rectangle                                    | Adds handles to the selected objects                                 |

| Operations                         | Commands | Feedback | Responses |
|------------------------------------|----------|----------|-----------|
| Modify the geometry of an object   |          |          |           |
| Modify the attributes of an object |          |          |           |
| Change the stacking order          |          |          |           |
|                                    |          |          |           |

| Operations                         | Commands                                   | Feedback                     | Responses                       |
|------------------------------------|--|------------------------------|---------------------------------|
| Modify the geometry of an object   | Select object + click-and-drag the handles | Ghost of the reshaped object | Changes the shape of the object |
| Modify the attributes of an object |  |                              |                                 |
| Change the stacking order          |  |                              |                                 |
|                                    |  |                              |                                 |

| Operations                         | Commands  | Feedback  | Responses                        |
|------------------------------------|---|---|----------------------------------|
| Modify the geometry of an object   | Select object + click-and-drag the handles        | Ghost of the reshaped object                        | Changes the shape of the object  |
| Modify the attributes of an object | Click object + Use<br>the attributes<br>inspector | Values of the attributes are displayed in inspector | Applies new values to the object |
| Change the stacking order          |   |   |                                  |
|                                    |   |   |                                  |

| Operations                         | Commands   | Feedback   | Responses                                  |
|------------------------------------|--|--|--|
| Modify the geometry of an object   | Select object + click-and-drag the handles                       | Ghost of the reshaped object                               | Changes the shape of the object            |
| Modify the attributes of an object | Click object + Use the attributes inspector                      | Values of the attributes are displayed in inspector        | Applies new values to the object           |
| Change the stacking order          | Click object + select command "bring to front" or "send to back" |  | Puts the object on top or below all others |
|                                    | Click object + select command "Order" + slider                   | The stacking of the object changes according to the slider | Changes the stacking order of the object   |

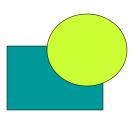
| Objects             | Representations                               | Properties | Operations        |
|---------------------|---|------------|-------------------|
| Vector-based shapes | Graphical shape Geometry Graphical attributes |            | Create<br>Modify  |
|                     |   | _          | Change attributes |
|                     |   |            |                   |
|                     |   |            |                   |
|                     |   |            |                   |
|                     |   |            |                   |
|                     |   |            |                   |

| Objects             | Representations | Properties                          | Operations                      |
|---------------------|-----------------|-------------------------------------|---------------------------------|
| Vector-based shapes | Graphical shape | Geometry<br>Graphical<br>attributes | Create Modify Change attributes |
| Style               |                 |                                     |                                 |
|                     |                 |                                     |                                 |

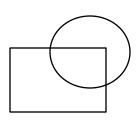
| Objects             | Representations     | Properties   | Operations                      |
|---------------------|---------------------|--|---------------------------------|
| Vector-based shapes | Graphical shape     | Geometry<br>Graphical<br>attributes                      | Create Modify Change attributes |
| Style               | Attribute inspector | Background color Foreground color Thickness Transparency | Change attribute value          |
|                     |                     |  |                                 |

| Objects             | Representations     | Properties  | Operations                      |
|---------------------|---------------------|---|---------------------------------|
| Vector-based shapes | Graphical shape     | Geometry<br>Graphical<br>attributes                               | Create Modify Change attributes |
| Style               | Attribute inspector | Background color<br>Foreground color<br>Thickness<br>Transparency | Change attribute value          |
| Tool set            | Tool palette        | List of tools<br>Selected tool                                    | Select                          |
| etc.                |                     |   |                                 |

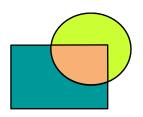
### Another way to draw: planar maps



What is this drawing made of? How to create this drawing?



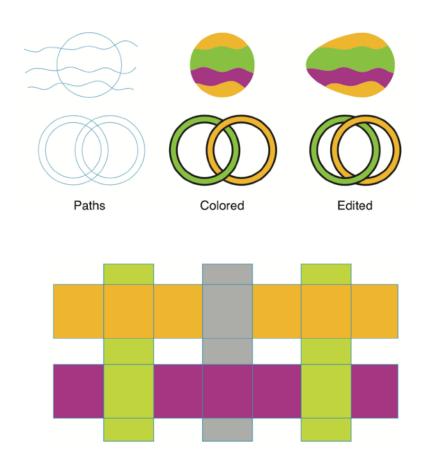
A set of intersecting shapes

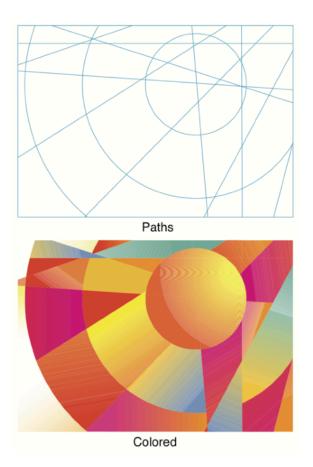


Segments can be removed Areas can be painted

## Planar maps

#### Powerful drawing model





#### Some rules

```
Group commands by category

Manage the workspace

Global editing (layout of objects, ...)

Local editing (individual object)

etc.
```

Verify completeness

Same operations in both tables

Each property should be visible and editable

Verify consistency
Similar interactions have similar effects

### Evaluating a conceptual model

Using scenarios and storyboards

Describe realistic sequences of interaction

Verify that they are covered by the model

#### Using walkthroughs

Verify (and have others verify) the criteria described in the previous slides

#### Using prototypes

Implement some of the techniques to test and refine them

#### Some rules

```
Apply design principles
  Reification
      Identify new objects
      ex : Tool palette = object
  Polymorphism
      Create commands that apply to different objects
      ex: Which existing commands
      apply to the palette itself?
  Reuse
      Output reuse: favor commands that reuse
             existing objects
```

#### Conclusion

The conceptual model is at the heart of an interactive system

Conceptual modeling is a creative activity

One cannot simply apply rules

User-centered design

Analyse interaction from the point of view of the user

Participatory design

Involve users along the design process to understand their needs, validate design choices, and take advantage of their ideas and suggestions