Conceptual modeling

Michel Beaudouin-Lafon - mbl@lisn.fr Laboratoire Interdisciplinaire des Sciences du Numérique (LISN) Ex Situ - http://ex-situ.lri.fr

Interactive system



Conceptual modeling

Conceptual model

How the designer wants the user to see the system Must hide technical aspects Must refer to what the user will use the system for

System image

What the user sees of the system (including its documentation) Used by users to create their mental model

User mental model

Created based on the users' understanding of the system image, their use of the system, what others have told them about the system, etc.

Conceptual modeling

In case of poor correspondence:

- Manipulation errors
- Frustration
- Lower productivity



Example

Confusion over Palm Beach County ballot



Example : Fridge



What is your conceptual model?

A likely mental model



Real conceptual model



Change the controls so they match what users expect Change the controls so they reflect how it really works

Organizing the conceptual model



Identify the **objects**:

What the user wants to manipulate

Identify the **operations**:

What the user wants to do with the objects

Identify the **commands**:

How the user can activate the operations

Interaction tables

Organize the conceptual model into two tables:

| Objects | Representations | Properties | Operations |
|---------|--------------------------------------|-------------------------------|----------------------|
| File | Icon (according to file type) + name | Path Type, name, size, | Delete Rename |

| Operations | Commands | Feedback | Responses |
|---------------|---|--|--|
| Delete a file | Drag-and-drop the icon into the trash | The ghost of the icon follows the cursor | The icon disappears and the trash can gets bigger |
| | Select file and hit the Delete key | Selected icon gets highlighted | The icon moves towards the trash can and disappears |

Beware!

An interface object is not a conceptual object An interface object is not a conceptual object

A button is not a conceptual object A menu is not a conceptual object A dialog box is not a conceptual object

Direct manipulation of (representations of) conceptual objects vs Indirect manipulation of these objects through interface objects

Case studies

Conceptual models of different graphical editors Pixel-based images (Photoshop) Vector-based images (Illustrator)

Other case studies (not covered here) Editor for images described as planar maps Web browser File browser Text editor Mail reader

. . .

Drawing tools



What is this drawing made of? How to create this drawing?



It is a set of pixels that can be erased



It is a rectangle and a circle that can be moved

Two broad categories

Editing **bitmaps** – images made out of pixels Basic objects: set of pixels (areas) Basic operations: Define an area Apply an operation to the pixels in an area

Editing **vectors** – images made out of geometrical shapes Basic objects: a stack of vector-based objects Basic operations:

> Modify the geometry (shape) of an object Modify the graphical attributes of an object Change the stacking order (2D1/2)

| Objects | Representations | Properties | Operations |
|---------|-----------------|------------|------------|
| Area | | | |
| | | | |
| | | | |
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| | | | |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|---------|---------------------------------------|-----------------------------------|--------------------------|
| Area | "Marching ants" (blinking outline) | The set of pixels inside the area | Define Modify Fill |
| | | | |
| | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-------------------------|----------|----------|-----------|
| Define an area | | | |
| | | | |
| Paint the selected area | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-------------------------|----------------------------|----------------------------|--|
| Define an area | Select rectangle tool + | Cursor change | Area surrounded by "marching ants" |
| | Click-and-drag a rectangle | Display ghost rectangle | |
| | | | |
| | | | |
| Paint the selected area | | | |
| | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-------------------------|----------------------------|--------------------------|------------------------------|
| Define an area | Select rectangle tool + | Cursor change | Area surrounded by "marching |
| | Click-and-drag a rectangle | Display ghost rectangle | ants" |
| | Select lasso tool + | Cusor change | Area surrounded by "marching |
| | Outline the area | Display ghost outline | ants" |
| Paint the selected area | | | |
| | | | |
| | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-------------------------|---|---|--|
| Define an area | Select rectangle tool + Click-and-drag a rectangle | Cursor change Display ghost rectangle | Area surrounded by "marching ants" |
| | Select lasso tool + Outline the area | Cusor change Display ghost outline | Area surrounded by "marching ants" |
| Paint the selected area | Select brush tool + Click-and-drag to paint | Cursor change Display ink | Apply current color to the path of the brush |
| | Select paint bucket tool + Click the area | Cursor change | Selected area is filled with the current color |

| Operations | Commands | Feedback | Responses |
|-----------------------------|----------|----------|-----------|
| Modify the selected area | | | |
| | | | |
| Transform the selected area | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-----------------------------|--|----------|---|
| Modify the selected area | Command "Invert" in the "Selection" menu | | Exchanges the selected and non-selected areas |
| | Command "Extend" in the "Selection" menu | | Extends the selection by one pixel |
| Transform the selected area | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|-----------------------------|--|--|---|
| Modify the selected area | Command "Invert" in the "Selection" menu | | Exchanges the selected and non-selected areas |
| | Command "Extend" in the "Selection" menu | | Extends the selection by one pixel |
| Transform the selected area | Select an item in the "Filters" menu | Dialog box with parameters of the filter | Apply the filter to the selected area |
| | etc. | | |

| Objects | Representations | Properties | Operations |
|---------|---------------------------------------|-----------------------------------|--------------------------|
| Area | "Marching ants" (blinking outline) | The set of pixels inside the area | Define Modify Fill |
| | | | |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|---------|---------------------------------------|-----------------------------------|--------------------------|
| Area | "Marching ants" (blinking outline) | The set of pixels inside the area | Define Modify Fill |
| Brush | | | |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|---------|---------------------------------------|-----------------------------------|--------------------------|
| Area | "Marching ants" (blinking outline) | The set of pixels inside the area | Define Modify Fill |
| Brush | Cursor shape | Shape Transparency Color | Paint |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|----------|---------------------------------------|-----------------------------------|--------------------------|
| Area | "Marching ants" (blinking outline) | The set of pixels inside the area | Define Modify Fill |
| Brush | Cursor shape | Shape Transparency Color | Paint |
| Tool set | Tool palette | List of tools Selected tool | Select tool |
| etc. | | | |

| Objects | Representations | Properties | Operations |
|------------------------|-----------------|------------|------------|
| Vector-based shapes | | | |
| | | | |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|--------------|-----------------|------------|-------------------|
| Vector-based | Graphical shape | Geometry | Create |
| shapes | | Graphical | Modify |
| | | attributes | Change attributes |
| | | | |
| | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|------------------------------|----------|----------|-----------|
| Create an object | | | |
| | | | |
| Select one or more object | | | |

| Operations | Commands | Feedback | Responses |
|------------------------------|--|--|--|
| Create an object | Select an object type in the palette + Click-and-drag | Cursor change Rubber-band the object shape | Creates new shape with current attributes on top of all other |
| Select one or more object | | | |

| Operations | Commands | Feedback | Responses |
|------------------------------|--|--|--|
| Create an object | Select an object type in the palette + Click-and-drag | Cursor change Rubber-band the object shape | Creates new shape with current attributes on top of all other |
| | Select the pencil+ Click-and-drag each control point | Cursor change Each click-and- drag defines a point and its tangent | Creates new shape with current attributes on top of all other shapes |
| Select one or more object | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|------------------------------|--|--|--|
| Create an object | Select an object type in the palette + Click-and-drag | Cursor change Rubber-band the object shape | Creates new shape with current attributes on top of all other |
| | Select the pencil+ Click-and-drag each control point | Cursor change Each click-and- drag defines a point and its tangent | Creates new shape with current attributes on top of all other shapes |
| Select one or more object | Click an object | | Adds handles to the selected object |
| | Click on the background+ drag | Ghost of the selection rectangle | Adds handles to the selected objects |

| Operations | Commands | Feedback | Responses |
|--|----------|----------|-----------|
| Modify the geometry of an object | | | |
| Modify the attributes of an object | | | |
| Change the stacking order | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|--|--|------------------------------|---------------------------------|
| Modify the geometry of an object | Select object + click-and-drag the handles | Ghost of the reshaped object | Changes the shape of the object |
| Modify the attributes of an object | | | |
| Change the stacking order | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|--|---|--|--|
| Modify the geometry of an object | Select object + click-and-drag the handles | Ghost of the reshaped object | Changes the shape of the object |
| Modify the attributes of an object | Click object + Use the attributes inspector | Values of the attributes are displayed in inspector | Applies new values to the object |
| Change the stacking order | | | |
| | | | |

| Operations | Commands | Feedback | Responses |
|--|---|--|--|
| Modify the geometry of an object | Select object + click-and-drag the handles | Ghost of the reshaped object | Changes the shape of the object |
| Modify the attributes of an object | Click object + Use the attributes inspector | Values of the attributes are displayed in inspector | Applies new values to the object |
| Change the stacking order | Click object + select command "bring to front" or "send to back" | | Puts the object on top or below all others |
| | Click object + select command "Order" + slider | The stacking of the object changes according to the slider | Changes the stacking order of the object |

| Objects | Representations | Properties | Operations |
|--------------|-----------------|-------------------------|-------------------|
| Vector-based | Graphical shape | Geometry | Create |
| shapes | | Graphical attributes | Modify |
| | | | Change attributes |
| | | | |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|--------------|-----------------|-------------------------|-------------------|
| Vector-based | Graphical shape | Geometry | Create |
| shapes | | Graphical attributes | Modify |
| | | | Change attributes |
| Style | | | |
| | | | |
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| Objects | Representations | Properties | Operations |
|------------------------|---------------------|---|---------------------------------------|
| Vector-based shapes | Graphical shape | Geometry Graphical attributes | Create Modify Change attributes |
| Style | Attribute inspector | Background color Foreground color Thickness Transparency | Change attribute value |
| | | | |
| | | | |

| Objects | Representations | Properties | Operations |
|--------------|---------------------|------------------|-------------------|
| Vector-based | Graphical shape | Geometry | Create |
| shapes | | Graphical | Modify |
| | | attributes | Change attributes |
| Style | Attribute inspector | Background color | Change attribute |
| | | Foreground color | value |
| | | Thickness | |
| | | Transparency | |
| Tool set | Tool palette | List of tools | Select |
| | | Selected tool | |
| etc. | | | |

Another way to draw: planar maps



What is this drawing made of? How to create this drawing?



A set of intersecting shapes



Segments can be removed Areas can be painted

Planar maps

Powerful drawing model







Paths



Colored

Dynamic planar maps



Dynamic planar maps



Some rules

Group commands by category Manage the workspace Global editing (layout of objects, ...) Local editing (individual object) etc.

Verify completeness Same operations in both tables Each property should be visible and editable

Verify consistency Similar interactions have similar effects

Evaluating a conceptual model

Using scenarios and storyboards Describe realistic sequences of interaction Verify that they are covered by the model

Using walkthroughs

Verify (and have others verify) the criteria described in the previous slides

Using *prototypes*

Implement some of the techniques to test and refine them

Some rules

Apply design principles Reification Identify new objects ex : Tool palette = object Polymorphism Create commands that apply to different objects ex : Which existing commands apply to the palette itself? Reuse

Output reuse: favor commands that reuse existing objects

Conclusion

The conceptual model is at the heart of an interactive system

Conceptual modeling is a creative activity One cannot simply apply rules

User-centered design

Analyse interaction from the point of view of the user

Participatory design

Involve users along the design process to understand their needs, validate design choices, and take advantage of their ideas and suggestions